

**FOOTHILL/EASTERN TRANSPORTATION CORRIDOR AGENCY
TOLL ROAD REVENUE OF REFUNDING BONDS, SERIES 1999**

NOTICE OF DEFEASANCE AND TERMINATION OF REPORTING OBLIGATION

<i>Maturity Date (January 15)</i>	<i>CUSIP No.*</i>
2014	345105DY3
2014	345105ES5
2015	345105DP2
2015	345105DZ0
2016	345105DT4
2017	345105EL0
2018	345105EM8
2019	345105DQ0
2019	345105EN6
2020	345105FD7
2021	345105DU1
2022	345105DS6
2023	345105FM7
2024	345105FK1
2025	345105FL9
2026	345105DR8
2026	345105FN5
2027	345105DV9
2028	345105FP0
2029	345105FQ8
2030	345105ET3
2031	345105EU0
2032	345105EV8
2033	345105EW6
2034	345105EX4
2035	345105EY2
2036	345105EZ9
2037	345105FA3
2038	345105FB1
2040	345105EA4

The following information is provided in accordance with Sections 5 and 7 of the Continuing Disclosure Certificate (the "Continuing Disclosure Certificate") of the Foothill/Eastern

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Transportation Corridor Agency (the "Agency") with respect to the above-captioned bonds (the "1999 Bonds") for which The Bank of New York Mellon Trust Company, N.A. serves as the Dissemination Agent.

On January 2, 2014 the Agency issued its Toll Road Refunding Revenue Bonds, Series 2013A, Series 2013B and Series 2013C (collectively, the "2013 Bonds") for the purpose of refunding the 1999 Bonds. Proceeds from the sale of the 2013 Bonds, along with other funds available for such purpose, have been deposited into the Escrow Fund for the 1999 Bonds in an amount calculated to be sufficient to pay on January 15, 2014 the principal and interest then due on the 1999 Bonds and on February 1, 2014 the redemption price of the 1999 Bonds that mature subsequent to January 15, 2014; and The Bank of New York Mellon Trust Company, N.A., in its capacity as the Trustee for the 1999 Bonds, has been irrevocably instructed to give notice of the redemption of the Bonds at the time and in the manner required by the Master Indenture of Trust and First Supplemental Indenture of Trust pursuant to which the 1999 Bonds were issued. Accordingly, as of January 2, 2014, the 1999 Bonds have been legally defeased, and the obligations of the Agency under the Continuing Disclosure Certificate have terminated.

Dated this 2nd day of January, 2014

FOOTHILL/EASTERN TRANSPORTATION CORRIDOR AGENCY

By: 

Amy Potter
Chief Financial Officer